CALCULATION OF REGISTRATION FEE					
Title of Each Class of	Maximum Aggregate	Amount of			
Securities Offered	Offering Price	Registration Fee			
3.000% InterNotes® Due February 15, 2024	\$10,079,000	\$1,374.78			
3.500% InterNotes® Due February 15, 2029	\$8,008,000	\$1,092.29			

Product	Survivor's	1st Coupon	1st Coupon	Maturity	Coupon	Coupon	Coupon	Gross		CUSIP
Ranking	Option	Amount	Date	Date	Frequency	Rate	Туре	Concession	Selling Price	Number
Senior Unsecured Notes	Yes	\$14.42	08/15/2013	02/15/2024	Semi-Annual	3.000%	Fixed	1.900%	100%	36966THQ8
									ation: Non-Callable	edemption Informa
		mission).	nd Exchange Comr	h the Securities a	orm 10-K filed wit	l Report on Fo	" In our Annua	(See "Risk Factors"	otes Involves risks (vesting in these no
Senior Unsecured Notes	Yes	\$16.82	08/15/2013	02/15/2029	Semi-Annual	3.500%	Fixed	2.600%	100%	36966THR6
									ation: Non-Callable	edemption Informa
		mission).	nd Exchange Comr	h the Securities a		-		`	otes Involves risks (vesting in these no
General Electric Capital Corporati GE Capital* InterNot Prospectus Supplement Dat January 3, 20' to Prospectus Dat December 5, 20'						12:00 PM ET .00/\$1,000.00 C Book Entry only nc	ebruary 19, 2013 @ 1: , February 22, 2013 /Increments:\$1,000. and clear SDFS: DTC RBC Dain Rauscher In	Offering Dates: Monday, Trade Date: Tuesday, Fe Settlement Date: Friday, Minimum Denomination/ Initial trades settle flat DTC Number 0235 via R	al Corporation	eneral Electric Capita
			LC	ık, Wells Fargo Advisors, L	anley, UBS Investment Bar	Litigroup, Morgan Sta	nch, Incapital LLC, C	Agents: BofA Merrill Lyr		
	The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950. Legal Matters: In the ophinon of Fred A. Robustelli, as counsel to the Company, when the securities offered by this prospectus supplement have been executed and issued by the Company, and authenticated by the trustee pursuant to the indenture, and delivered agains payment as contemplated herein, such securities will be valid and binding obligations of the Company, enforceable in accordance with their terms, subject to applicable bankruptcy, insolvency, reorganization, moratorium, arrangement or similar laws affecting the rights and remedies of creditors generally, including, without limitation, the effect of statutory or other laws regarding fraudulent transfers or preferential transfers, and general principles of equity, including, without limitation, concepts of materiality, reasonableness, good faith and fair dealing and the possible unavailability of specific performance, injunctive relief or other equitable remedies, regardless of whether enforceability is considered in a proceeding of equity or law, provide that such coursel expresses no opinion as to the effect al or yaive rod stay, extension or provisions relating to indemnification, exclupation or contribution, to the Federal laws of the states, the laws of the States, the laws of the State securities laws, on the Company and the federal laws of the date hereed. In addition, this									
	f the date hereof. In	vare as in effect on the date ch counsel dated December 1	l as stated in the letter of su		t on Form S-3 filed with the	registration statement	5.1 to the companys			
	f the date hereof. In	vare as in effect on the date ch counsel dated December 1	l as stated in the letter of su	Securities and Exchange Con	t on Form S-3 filed with the	•		* GE Capital is the		
	f the date hereof. In	vare as in effect on the date ch counsel dated December 1	l as stated in the letter of su mission on December 1, 2011	Securities and Exchange Con	neral Electric Capi	ademark of Ge	e registered tra			
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