

Pricing Supplement No. 428 - Dated Monday, February 4, 2013 (To: Prospectus Dated December 5, 2012, as supplemented by Prospectus Supplement Dated January 3, 2013)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
36966THM7	100%	2.150%	Fixed	3.125%	Semi-Annual	02/15/2026	08/15/2013	\$15.71	Yes	Senior Unsecured Notes

Redemption Information: **Non-Callable**

*Investing in these notes involves risks (See "Risk Factors" In our Annual Report on Form 10-K filed with the Securities and Exchange Commission).*

36966THN5	100%	3.000%	Fixed	3.800%	Semi-Annual	02/15/2033	08/15/2013	\$19.11	Yes	Senior Unsecured Notes
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Redemption Information: **Non-Callable**

*Investing in these notes involves risks (See "Risk Factors" In our Annual Report on Form 10-K filed with the Securities and Exchange Commission).*

General Electric Capital Corporation

Offering Dates: Monday, February 4, 2013 through Monday, February 11, 2013  
 Trade Date: Monday, February 11, 2013 @ 12:00 PM ET  
 Settlement Date: Thursday, February 14, 2013  
 Minimum Denomination/Increments: \$1,000.00/\$1,000.00  
 Initial trades settle flat and clear SDFS: DTC Book Entry only  
 DTC Number 0235 via RBC Dain Rauscher Inc

Agents: BofA Merrill Lynch, Incapital LLC, Citigroup, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors, LLC

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.

General Electric Capital Corporation  
 GE Capital\* InterNotes  
 Prospectus Supplement Dated  
 January 3, 2013  
 to Prospectus Dated  
 December 5, 2012

\* GE Capital is the registered trademark of General Electric Capital Corporation.  
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