Selling Price     Con       100%     1       100% on 03/15/2015     1       : BofA Merrill Lynch, In     vill be subject to redem       incipal amount of the TI     1       100% on 03/15/2015     1       100% on 03/15/2015     1       isofA Merrill Lynch, In     1       100% on 03/15/2015     1       isofA Merrill Lynch, In     1       vill be subject to redem     1       incipal amount of the Ti     1	Gross Accession P 1.250% 5 and every coup Acapital LLC Age Acapital LLC Age Acapital LLC Age Acapital LLC Age Acapital LLC Age 1.800% 5 and every coup Acapital LLC Age Age Acapital LLC Age Age Acapital LLC Age	icing Suppleme Net Proceeds upon date the ents: Citi, Mer ion of The Dow I Company Inte upon date the ents: Citi, Mer ion of The Dow I Company Inte	ent No 162 - Da Coupon Rate 2.200% ereafter rrill Lynch, Moi v Chemical Con erNotes plus ac 3.150% ereafter rrill Lynch, Moi v Chemical Con erNotes plus ac 3.850% ereafter	Coupon Frequency Semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual	17, 2014 (To: Prosper <u>Date</u> 03/15/2019 curities LLC, Wells I he interest payment 03/15/2021 curities LLC, Wells I he interest payment on, if any, upon at le 03/15/2024	ectus Dated Februar 1st Coupon Date 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior noi 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior noi 09/15/2014	y 19, 2013, and Pro 1st Coupon Amount \$10.27 3/15/2015 and on tice to the notehol \$14.70 3/15/2015 and on tice to the notehol \$17.97	ospectus Suppler Survivor's <u>Option</u> Yes any interest pay Ider and the trust Yes any interest pay	Statement No. 333-18672 ment Dated February 19, 201 Product Ranking Senior Unsecured Notes ment date thereafter at a tee, as described in the Senior Unsecured Notes ment date thereafter at a tee, as described in the Senior Unsecured Notes
Selling Price     Con       100%     1       100% on 03/15/2015     1       : BofA Merrill Lynch, In     will be subject to redem       incipal amount of the Ti     1       100% on 03/15/2015     :       BofA Merrill Lynch, In     will be subject to redem       incipal amount of the Ti     1       100% on 03/15/2015     :       100% on 03/15/2015     :       100% on 03/15/2015     :       100% on 03/15/2015     :	Gross Accession P 1.250% 5 and every coup Acapital LLC Age Acapital LLC Age Acapital LLC Age Acapital LLC Age Acapital LLC Age 1.800% 5 and every coup Acapital LLC Age Age Acapital LLC Age Age Acapital LLC Age	Net Proceeds upon date the ents: Citi, Mer ion of The Dow I Company Inte upon date the ents: Citi, Mer ion of The Dow I Company Inte	Coupon Rate 2.200% ereafter rrill Lynch, Mou v Chemical Con ereafter rrill Lynch, Mou v Chemical Con erNotes plus ac 3.850% ereafter	Coupon Frequency Semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual	Maturity Date 03/15/2019 curities LLC, Wells I he interest payment 03/15/2021 curities LLC, Wells I he interest payment on, if any, upon at le 03/15/2024	ectus Dated Februar 1st Coupon Date 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior noi 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior noi 09/15/2014	y 19, 2013, and Pro 1st Coupon Amount \$10.27 3/15/2015 and on tice to the notehol \$14.70 3/15/2015 and on tice to the notehol \$17.97	ospectus Suppler Survivor's <u>Option</u> Yes any interest pay Ider and the trust Yes any interest pay Ider and the trust	ment Dated February 19, 201 Product Ranking Senior Unsecured Notes (ment date thereafter at a tee, as described in the Senior Unsecured Notes (ment date thereafter at a tee, as described in the
Selling Price     Con       100%     1       100% on 03/15/2015     1       : BofA Merrill Lynch, In     will be subject to redem       incipal amount of the Ti     1       100% on 03/15/2015     :       BofA Merrill Lynch, In     will be subject to redem       incipal amount of the Ti     1       100% on 03/15/2015     :       100% on 03/15/2015     :       100% on 03/15/2015     :       100% on 03/15/2015     :	Gross Accession P 1.250% 5 and every coup Acapital LLC Age Acapital LLC Age Acapital LLC Age Acapital LLC Age Acapital LLC Age 1.800% 5 and every coup Acapital LLC Age Age Acapital LLC Age Age Acapital LLC Age	Net Proceeds upon date the ents: Citi, Mer ion of The Dow I Company Inte upon date the ents: Citi, Mer ion of The Dow I Company Inte	Coupon Rate 2.200% ereafter rrill Lynch, Mou v Chemical Con ereafter rrill Lynch, Mou v Chemical Con erNotes plus ac 3.850% ereafter	Coupon Frequency Semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual	Maturity Date 03/15/2019 curities LLC, Wells I he interest payment 03/15/2021 curities LLC, Wells I he interest payment on, if any, upon at le 03/15/2024	1st Coupon Date 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior not 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior not 09/15/2014	1st Coupon Amount \$10.27 03/15/2015 and on tice to the notehol \$14.70 03/15/2015 and on tice to the notehol \$17.97	Survivor's Option Yes any interest pay Ider and the trust Yes any interest pay Ider and the trust	Product Ranking Senior Unsecured Notes (ment date thereafter at a tee, as described in the Senior Unsecured Notes (ment date thereafter at a tee, as described in the
Selling Price     Con       100%     1       100% on 03/15/2015     1       : BofA Merrill Lynch, In     will be subject to redem       incipal amount of the Ti     1       100% on 03/15/2015     :       BofA Merrill Lynch, In     will be subject to redem       incipal amount of the Ti     1       100% on 03/15/2015     :       100% on 03/15/2015     :       100% on 03/15/2015     :       100% on 03/15/2015     :	Incession P   1.250% 5 and every coup   5 and every coup notapital LLC Age   nption at the optic necopital LLC Age   1.450% 5 and every coup   5 and every coup necopital LLC Age   nption at the optic necopital LLC Age   1.800% 5 and every coup   1.800% 5 and every coup	Proceeds upon date the ents: Citi, Mer ion of The Dow I Company Inte upon date the ents: Citi, Mer ion of The Dow I Company Inte	Rate 2.200% ereafter rrill Lynch, Mou v Chemical Con erNotes plus ac 3.150% ereafter rrill Lynch, Mou v Chemical Con erNotes plus ac 3.850% ereafter	Frequency Semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual	Date 03/15/2019 curities LLC, Wells I he interest payment on, if any, upon at le 03/15/2021 curities LLC, Wells I he interest payment on, if any, upon at le 03/15/2024	Date 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior not 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior not 09/15/2014	Amount \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27 \$10.27	Option Yes any interest pay Ider and the trust Yes any interest pay Ider and the trust	Ranking Senior Unsecured Notes (ment date thereafter at a tee, as described in the Senior Unsecured Notes (ment date thereafter at a tee, as described in the
100% on 03/15/2015     : BofA Merrill Lynch, In     vill be subject to redem     incipal amount of the TI     100% 01 03/15/2015     : BofA Merrill Lynch, In     vill be subject to redem     incipal amount of the TI     100% 01 03/15/2015     : BofA Merrill Lynch, In     100% 01 03/15/2015     : BofA Merrill Lynch, In     100% 01 03/15/2015     : BofA Merrill Lynch, In	5 and every coup neapital LLC Age nption at the option The Dow Chemical 1.450% 5 and every coup neapital LLC Age nption at the option The Dow Chemical 1.800% 5 and every coup neapital LLC Age	ion of The Dow I Company Inte pon date the ents: Citi, Mer ion of The Dow I Company Inte	ereafter rrill Lynch, Moi v Chemical Con erNotes plus ac 3.150% ereafter rrill Lynch, Moi v Chemical Con erNotes plus ac 3.850% ereafter	rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual	curities LLC, Wells I he interest payment on, if any, upon at le 03/15/2021 curities LLC, Wells I he interest payment on, if any, upon at le 03/15/2024	Fargo Advisors, LLC date occurring on 0 east 30 days prior noi 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior noi 09/15/2014	13/15/2015 and on tice to the notehol \$14.70 13/15/2015 and on tice to the notehol \$17.97	any interest pay Ider and the trust Yes any interest pay Ider and the trust	rment date thereafter at a tee, as described in the Senior Unsecured Notes rment date thereafter at a tee, as described in the
: BofA Merrill Lynch, In vill be subject to redem incipal amount of the TH 100% 1 100% on 03/15/2015 : BofA Merrill Lynch, In vill be subject to redem incipal amount of the TH 100% 1 100% 00 03/15/2015 : BofA Merrill Lynch, In	ncapital LLC Age nption at the option The Dow Chemical 1.450% 5 and every coup ncapital LLC Age nption at the option The Dow Chemical 1.800% 5 and every coup ncapital LLC Age	ion of The Dow I Company Inte pon date the ents: Citi, Mer ion of The Dow I Company Inte	rrill Lynch, Mou v Chemical Con erNotes plus ac 3.150% ereafter rrill Lynch, Mou v Chemical Con erNotes plus ac 3.850% ereafter	semi-Annual semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual	he interest payment on, if any, upon at le 03/15/2021 ccurities LLC, Wells I he interest payment on, if any, upon at le 03/15/2024	ate occurring on 0 east 30 days prior not 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior not 09/15/2014	3/15/2015 and on tice to the notehol \$14.70 3/15/2015 and on tice to the notehol \$17.97	Ves Yes any interest pay Ider and the trust	tee, as described in the Senior Unsecured Notes ment date thereafter at a tee, as described in the
vill be subject to redem incipal amount of the TI 100% 01 03/15/2015 : BofA Merrill Lynch, In vill be subject to redem incipal amount of the TI 100% 1 100% 01 03/15/2015 : BofA Merrill Lynch, In	nption at the option The Dow Chemical 1.450% 5 and every coup Incapital LLC Age Incapital LLC Age 1.800% 5 and every coup Incapital LLC Age	ion of The Dow I Company Inte upon date the ents: Citi, Mer ion of The Dow I Company Inte	v Chemical Con erNotes plus ac 3.150% ereafter rrill Lynch, Moi v Chemical Con erNotes plus ac 3.850% ereafter	semi-Annual semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual	he interest payment on, if any, upon at le 03/15/2021 ccurities LLC, Wells I he interest payment on, if any, upon at le 03/15/2024	ate occurring on 0 east 30 days prior not 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior not 09/15/2014	3/15/2015 and on tice to the notehol \$14.70 3/15/2015 and on tice to the notehol \$17.97	Ves Yes any interest pay Ider and the trust	tee, as described in the Senior Unsecured Notes ment date thereafter at a tee, as described in the
incipal amount of the TI 100% 01 03/15/2015 : BofA Merrill Lynch, In vill be subject to redem incipal amount of the TI 100% 01 03/15/2015 : BofA Merrill Lynch, In	The Dow Chemical 1.450% 5 and every coup Incapital LLC Age Inption at the option The Dow Chemical 1.800% 5 and every coup Incapital LLC Age	I Company Inte upon date the ents: Citi, Mer ion of The Dow I Company Inte upon date the	arNotes plus ac 3.150% ereafter rrill Lynch, Mor v Chemical Con erNotes plus ac 3.850% ereafter	semi-Annual Semi-Annual rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual	on, if any, upon at le 03/15/2021 curities LLC, Wells I he interest payment on, if any, upon at le 03/15/2024	east 30 days prior not 09/15/2014 Fargo Advisors, LLC date occurring on 0 east 30 days prior not 09/15/2014	\$14.70 \$14.70 3/15/2015 and on tice to the notehol \$17.97	Ves Yes any interest pay Ider and the trust	tee, as described in the Senior Unsecured Notes ment date thereafter at a tee, as described in the
100% on 03/15/2015 : BofA Merrill Lynch, In vill be subject to redem incipal amount of the TH 100% 01 03/15/2015 : BofA Merrill Lynch, In	5 and every coup ncapital LLC Age nption at the option The Dow Chemical 1.800% 5 and every coup ncapital LLC Age	ion of The Dow I Company Inte I Company Inte	ereafter rrill Lynch, Mor v Chemical Con erNotes plus ac 3.850% ereafter	rgan Stanley, UBS Se npany, in whole on t crued interest there Semi-Annual	curities LLC, Wells I he interest payment on, if any, upon at le 03/15/2024	Fargo Advisors, LLC date occurring on 0 east 30 days prior no 09/15/2014	13/15/2015 and on tice to the notehol \$17.97	any interest pay Ider and the trust	ment date thereafter at a tee, as described in the
: BofA Merrill Lynch, In vill be subject to redem incipal amount of the TI 100% 1 100% on 03/15/2015 : BofA Merrill Lynch, In	ncapital LLC Age nption at the option The Dow Chemical 1.800% 5 and every coup ncapital LLC Age	ion of The Dow I Company Inte I Company Inte	rrill Lynch, Moi v Chemical Con erNotes plus ac 3.850% ereafter	npany, in whole on t crued interest there Semi-Annual	he interest payment on, if any, upon at le 03/15/2024	date occurring on 0 east 30 days prior not 09/15/2014	3/15/2015 and on tice to the notehol \$17.97	lder and the trus	tee, as described in the
vill be subject to redem incipal amount of the Ti 100% 1 100% on 03/15/2015 : BofA Merrill Lynch, In	nption at the option The Dow Chemical 1.800% 5 and every coup ncapital LLC Age	ion of The Dow I Company Inte	v Chemical Con erNotes plus ac 3.850% ereafter	npany, in whole on t crued interest there Semi-Annual	he interest payment on, if any, upon at le 03/15/2024	date occurring on 0 east 30 days prior not 09/15/2014	3/15/2015 and on tice to the notehol \$17.97	lder and the trus	tee, as described in the
incipal amount of the TI 100% 1 100% on 03/15/2015 : BofA Merrill Lynch, In	The Dow Chemical 1.800% 5 and every coup ncapital LLC Age	l Company Inte	arNotes plus ac 3.850% areafter	Semi-Annual	03/15/2024	east 30 days prior not	tice to the notehol \$17.97	lder and the trus	tee, as described in the
100% on 03/15/2015 : BofA Merrill Lynch, In	5 and every coup ncapital LLC Age		ereafter				·	Yes	Senior Unsecured Notes
: BofA Merrill Lynch, In	ncapital LLC Age			rgan Stanley, UBS Se					
			PM ET						The Dow Chemical Compa
Minimum Denomi Initial trades sett	ination/Incrementies the flat and clears	nts: \$1,000.00 SDFS: DTC Boc						The Dow Ch	nemical Company InterNo
InterNotes <sup>®</sup> is a	a registered trad	lemark of Inca	apital Holding	is LLC. All Rights Re	eserved.				
	Trade Date: Mor Settle Date: Thu Minimum Denom Initial trades set DTC Number 023 If the maturity d any, and interest payment date.	Trade Date: Monday, March 24, 2 Settle Date: Thursday, March 27, Minimum Denomination/Increme Initial trades settle flat and clear DTC Number 0235 via RBC Dain R If the maturity date or an interest any, and interest for that note is p payment date.	Trade Date: Monday, March 24, 2014 @ 12:00 F Settle Date: Thursday, March 27, 2014 Minimum Denomination/Increments: \$1,000.00 Initial trades settle flat and clear SDFS: DTC Bo DTC Number 0235 via RBC Dain Rauscher Inc If the maturity date or an interest payment date any, and interest for that note is paid on the ne: payment date.	Trade Date: Monday, March 24, 2014 @ 12:00 PM ET Settle Date: Thursday, March 27, 2014 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC Number 0235 via RBC Dain Rauscher Inc If the maturity date or an interest payment date for any note i any, and interest for that note is paid on the next business day payment date.	Trade Date: Monday, March 24, 2014 @ 12:00 PM ET Settle Date: Thursday, March 27, 2014 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC Number 0235 via RBC Dain Rauscher Inc If the maturity date or an interest payment date for any note is not a business day any, and interest for that note is paid on the next business day, and no interest will payment date.	Trade Date: Monday, March 24, 2014 @ 12:00 PM ET Settle Date: Thursday, March 27, 2014 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC Number 0235 via RBC Dain Rauscher Inc If the maturity date or an interest payment date for any note is not a business day (as term is defined in any, and interest for that note is paid on the next business day, and no interest will accrue from, and al	Trade Date: Monday, March 24, 2014 @ 12:00 PM ET Settle Date: Thursday, March 27, 2014 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC Number 0235 via RBC Dain Rauscher Inc If the maturity date or an interest payment date for any note is not a business day (as term is defined in prospectus), princ any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity da payment date.	Trade Date: Monday, March 24, 2014 @ 12:00 PM ET Settle Date: Thursday, March 27, 2014 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC Number 0235 via RBC Dain Rauscher Inc If the maturity date or an interest payment date for any note is not a business day (as term is defined in prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.	Settle Date: Thursday, March 27, 2014 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC Number 0235 via RBC Dain Rauscher Inc If the maturity date or an interest payment date for any note is not a business day (as term is defined in prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.