

CVSPAS 6.036 12/10/28 \$↑ 115.929 -.075 158.1 bp vs T 0.375 01/31/2026
 At 9:32 Source BMRK

CVSPAS 6.036 12/10/28 Settings Actions Page 1/12 Security Description: Bond

94) No Notes 95) Buy 96) Sell

25) Bond Description 26) Issuer Description

- Pages**
- 11) Bond Info
 - 12) Addtl Info
 - 13) Reg/Tax
 - 14) Covenants
 - 15) Guarantors
 - 16) Bond Ratings
 - 17) Identifiers
 - 18) Exchanges
 - 19) Inv Parties
 - 20) Fees, Restrict
 - 21) Schedules
 - 22) Coupons
- Quick Links**
- 32) ALLQ Pricing
 - 33) QRD Qt Recap
 - 34) TDH Trade Hist
 - 35) CACS Corp Action
 - 36) CF Prospectus
 - 37) CN Sec News
 - 38) HDS Holders
- 66) Send Bond

Issuer Information

Name CVS PASS-THROUGH TRUST
 Industry Healthcare (BCLASS)

Security Information

Mkt Iss GLOBAL Pass Thru Certs
 Country US Currency USD
 Rank 1st lien Series
 Coupon 6.036000 Type Fixed
 Cpn Freq Monthly
 Day Cnt 30/360 Iss Price
 Exp Mat 12/10/2028

MAKE WHOLE @25.000000 until 12/10/28/SINKA...
 Iss Sprd
 Calc Type (77)PRO-RATA:PAR SINKS
 Pricing Date 11/14/2006
 1st Settle Date 12/01/2006
 1st Coupon Date 12/10/2006
 Final Maturity Date 12/10/2028

CALL @ MAKE WHOLE T +25BP. SHORT 1ST CPN.
 IS THE UNRESTRICTED CUSIP FOR 144A/REGS: 126650BF6/USU15186AM84

Identifiers

ID Number EH9014273
 CUSIP 126650BP4
 ISIN US126650BP48

Bond Ratings

Moody's Baa2
 S&P BBB
 Composite BBB
 EJR A+

Issuance & Trading

Amt Issued/Outstanding

USD 1,279,500.00 (M) /
 USD 654,876.32 (M)

Min Piece/Increment

1,000.00 / 1,000.00

Par Amount 511.82205
 Book Runner
 Reporting TRACE
 THIS