



Bank of America

New Offerings for week: 3/3/2014 to 3/10/2014

Bank of America InterNotes® Offering Sheet

Bank of America InterNotes® / Prospectus: Jul 15, 2011

Offering Date: Monday, March 03, 2014 - Minimum Denomination: \$1,000.00
 Trade Date: Monday, March 10, 2014 - Minimum Increments: \$1,000.00
 Settlement Date: Thursday, March 13, 2014 - All trades settle flat and clear SDFS: DTC Book Entry

In order to be compliant with the TRACE reporting rule, unless otherwise noted, execution time will be noon est. on trade date. It is important to note that although dealers have until 5:00pm the following day to report trades to TRACE, ALL reports must agree with the execution time for matching purposes. Additionally, all transactions must be reported with a P1 Trading Market Indicator.

Pursuant to the Master Selected Dealer Agreement between us, you are invited to participate as a selected dealer in the fixed offering of the following Bank of America InterNotes® on a when, as, and if issued basis for the period of 3/3/2014 to 3/10/2014.

A registration statement related to this offering was filed with the Securities and Exchange Commission and is effective. This offering sheet does not constitute an offer to sell or a solicitation of an offer to buy the securities, nor shall there be any sale of those securities, in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful. An offering may be made only by means of a prospectus and the related prospectus supplement, copies of which may be obtained from INCAPITAL LLC.

CUSIP Number	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	Selling Price	Selling Concession	Reallowance	Dealer Cost	Semi-Annual BEY	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking	Moody's ¹ Rating	S & P ¹ Rating
06050WFG5	Fixed	4.400%	Semi-Annual	03/15/2039	100%	\$20.00	0.350%	98.0000%	4.400%	09/15/2014	\$22.24	Yes	Senior Unsecured Notes	Baa2	A-
Call Description: Non-Callable															

¹ Expected

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