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To: bondmarketupdate1@list.nyse.com
Subject: NYSE Bonds - New Bond Listing - BUD/19B; BUD/21; BUD/23A; BUD/26; BUD/36; BUD/46; BUD/21A



NEW BOND LISTING –

1/25/2016

To be admitted to the list and to trading:

The below stated securities will be admitted to the list and to trading at the opening of the trading session Tuesday, January 26, 2016 as NYSE "listed" bonds. "Listed" refers to debt securities which have been the subject of a listing application filed with the NYSE by the issuer, the approval and continued listing of which is conditioned upon meeting specified criteria.



Company Name Anheuser-Busch InBev SA/NV
Issue Name 1.900% Notes due 2019
Issue Ticker Symbol BUD /19B
Listing Market NYSE
Issue CUSIP 035242 AG 1
Issuer Anheuser-Busch InBev Finance Inc.
Guarantor Anheuser-Busch InBev SA/NV, Anheuser-Busch InBev Worldwide Inc., Brandbev S.a`r.l., Brandbrew S.A., Cobrew NV, Anheuser-Busch Companies, LLC
Principal Amount USD 4,000,000,000
Maturity Date February 1, 2019
Interest Rate (Coupon) 1.900%
Interest Pay Period semi-annually in arrears on 1 February and 1 August of each year, commencing on 1 August 2016.
Denominations USD 1,000 and integral multiples of USD 1,000 in excess thereof.
Lead Underwriters BofA Merrill Lynch, Barclays, Deutsche Bank Securities
Prospectus Supplement / Prospectus Date January 13, 2016



Company Name
Anheuser-Busch InBev SA/NV
Issue Name 2.650% Notes due 2021
Issue Ticker Symbol BUD /21

Listing Market NYSE

Issue CUSIP 035242 AJ 5

Issuer Anheuser-Busch InBev Finance Inc.

Guarantor Anheuser-Busch InBev SA/NV, Anheuser-Busch InBev Worldwide Inc., Brandbev S.a`r.l., Brandbrew S.A., Cobrew NV, Anheuser-Busch Companies, LLC

Principal Amount USD 7,500,000,000

Maturity Date February 1, 2021

Interest Rate (Coupon) 2.650%

Interest Pay Period semi-annually in arrears on 1 February and 1 August of each year, commencing on 1 August 2016.

Denominations USD 1,000 and integral multiples of USD 1,000 in excess thereof.

Lead Underwriters BofA Merrill Lynch, Barclays, Deutsche Bank Securities

Prospectus Supplement / Prospectus Date January 13, 2016



Company Name Anheuser-Busch InBev SA/NV

Issue Name 3.300% Notes due 2023

Issue Ticker Symbol BUD /23A

Listing Market NYSE

Issue CUSIP 035242 AL 0

Issuer Anheuser-Busch InBev Finance Inc.

Guarantor Anheuser-Busch InBev SA/NV, Anheuser-Busch InBev Worldwide Inc., Brandbev S.a`r.l., Brandbrew S.A., Cobrew NV, Anheuser-Busch Companies, LLC

Principal Amount USD 6,000,000,000

Maturity Date February 1, 2023

Interest Rate (Coupon) 3.300%

Interest Pay Period semi-annually in arrears on 1 February and 1 August of each year, commencing on 1 August 2016.

Denominations USD 1,000 and integral multiples of USD 1,000 in excess thereof.

Lead Underwriters BofA Merrill Lynch, Barclays, Deutsche Bank Securities

Prospectus Supplement / Prospectus Date January 13, 2016



Company Name Anheuser-Busch InBev SA/NV

Issue Name 3.650% Notes due 2026

Issue Ticker Symbol BUD /26

Listing Market NYSE

Issue CUSIP 035242 AP 1

Issuer Anheuser-Busch InBev Finance Inc.

Guarantor Anheuser-Busch InBev SA/NV, Anheuser-Busch InBev Worldwide Inc., Brandbev S.a`r.l., Brandbrew S.A., Cobrew NV, Anheuser-Busch Companies, LLC

Principal Amount USD 11,000,000,000

Maturity Date February 1, 2026

Interest Rate (Coupon) 3.650%

Interest Pay Period semi-annually in arrears on 1 February and 1 August of each year, commencing on 1 August 2016.

Denominations USD 1,000 and integral multiples of USD 1,000 in excess thereof.

Lead Underwriters BofA Merrill Lynch, Barclays, Deutsche Bank Securities

Prospectus Supplement / Prospectus Date January 13, 2016



Company Name Anheuser-Busch InBev SA/NV

Issue Name 4.700% Notes due 2036
Issue Ticker Symbol BUD /36
Listing Market NYSE
Issue CUSIP 035242 AM 8
Issuer Anheuser-Busch InBev Finance Inc.
Guarantor Anheuser-Busch InBev SA/NV, Anheuser-Busch InBev Worldwide Inc., Brandbev S.a`r.l., Brandbrew S.A., Cobrew NV, Anheuser-Busch Companies, LLC
Principal Amount USD 6,000,000,000
Maturity Date February 1, 2036
Interest Rate (Coupon) 4.700%
Interest Pay Period semi-annually in arrears on 1 February and 1 August of each year, commencing on 1 August 2016.
Denominations USD 1,000 and integral multiples of USD 1,000 in excess thereof.
Lead Underwriters BofA Merrill Lynch, Barclays, Deutsche Bank Securities
Prospectus Supplement / Prospectus Date January 13, 2016



Company Name Anheuser-Busch InBev SA/NV Issue Name
4.900% Notes due 2046
Issue Ticker Symbol BUD /46
Listing Market NYSE
Issue CUSIP 035242 AN 6
Issuer Anheuser-Busch InBev Finance Inc.
Guarantor Anheuser-Busch InBev SA/NV, Anheuser-Busch InBev Worldwide Inc., Brandbev S.a`r.l., Brandbrew S.A., Cobrew NV, Anheuser-Busch Companies, LLC
Principal Amount USD 11,000,000,000
Maturity Date February 1, 2046
Interest Rate (Coupon) 4.900%
Interest Pay Period semi-annually in arrears on 1 February and 1 August of each year, commencing on 1 August 2016.
Denominations USD 1,000 and integral multiples of USD 1,000 in excess thereof.
Lead Underwriters BofA Merrill Lynch, Barclays, Deutsche Bank Securities
Prospectus Supplement / Prospectus Date January 13, 2016



Company Name Anheuser-Busch InBev SA/NV
Issue Name Floating Rate Notes due 2021
Issue Ticker Symbol BUD /21A
Listing Market NYSE
Issue CUSIP 035242 AK 2
Issuer Anheuser-Busch InBev Finance Inc.
Guarantor Anheuser-Busch InBev SA/NV, Anheuser-Busch InBev Worldwide Inc., Brandbev S.a`r.l., Brandbrew S.A., Cobrew NV, Anheuser-Busch Companies, LLC
Principal Amount USD 500,000,000
Maturity Date February 1, 2021
Interest Rate (Coupon) a floating rate per annum equal to the 3-month U.S. dollar LIBOR, reset quarterly, plus 1.260%
Interest Pay Period quarterly in arrears on 1 February, 1 May, 1 August and 1 November of each year, commencing on 2 May 2016
Denominations USD 1,000 and integral multiples of USD 1,000 in excess thereof.
Lead Underwriters BofA Merrill Lynch, Barclays, Deutsche Bank Securities
Prospectus Supplement / Prospectus Date January 13, 2016

